



NEXT PHASE
VENTURES

TSXV: NPV

STRATEGIC TRANSACTION OPPORTUNITY

REVERSE TAKEOVER • BUSINESS COMBINATION
MERGER • RECAPITALIZATION

A **TSXV-listed** acquisition platform seeking
strategic transactions and growth companies.



www.nextphaseventures.ca

WHY NPV?

A TSXV-LISTED PLATFORM READY FOR TRANSACTION



TSXV LISTED ISSUER

Public company infrastructure already in place including reporting, governance and exchange listing.



STRATEGIC TRANSACTION READY

- Reverse Takeovers
- Mergers
- Business Combinations
- Recapitalizations



EXISTING SHAREHOLDER BASE

Established shareholder base and public market capital structure.



TAX ATTRIBUTES

Significant tax loss carryforwards available.*



EXPERIENCED LEADERSHIP

Management and board experienced in public markets, capital raising and corporate transactions.



IMMEDIATE ENGAGEMENT

Ready to engage with qualified companies, advisors and investment banking partners.

**Subject to transaction structure and tax review.*

CORPORATE RESET COMPLETED

Transforming a Legacy Operating Company into a Strategic Transaction Platform





Name Change Completed



Trading Symbol Updated
(TSXV: NPV)



Legacy Operations Substantially Wound Down



Governance & Board Refresh Completed



Semi-Annual Reporting Adopted



Focus on Shareholder Value Maximization



Strategic Transaction Mandate Established

The corporate reset positions NextPhase Ventures to pursue value-accretive transactions and deliver long-term shareholder returns.

IDEAL TRANSACTION PROFILE

Seeking High-Quality Businesses Ready for Public Markets



GROWTH STAGE COMPANIES

Revenue generating businesses seeking capital and scale.



Access public markets to accelerate growth and increase visibility.



PROFITABLE OPERATIONS

Cash-flowing businesses seeking liquidity and growth.



Leverage a public platform to unlock shareholder value and expansion capital.



INTERNATIONAL EXPANSION

Foreign companies seeking access to Canadian markets.



Establish a Canadian presence and access North American investors.



Reverse Takeovers (RTOs)



Business Combinations



Strategic Mergers



Recapitalizations



Public Listing Opportunities



Asset Acquisitions



INDUSTRIES CONSIDERED

Technology



Manufacturing



Industrial



Consumer Products

Business Services



Agriculture



Sustainability



Specialty Markets

We partner with management teams to build strong, scalable public companies.

LEADERSHIP & GOVERNANCE

Experienced Leadership. Strong Governance. Transaction Focused.



DARREN BONDAR

FOUNDER, CEO & DIRECTOR

20+ years building and scaling public and private companies. Focused on value creation and strategic transactions.



CANDACE RYAN

CFO & CORPORATE SECRETARY

Public company financial reporting and compliance expertise with a focus on transparency and governance.



CHRISTOPHER OSTAFIE

DIRECTOR

Capital markets and corporate development professional with experience in financings and transaction execution.



ANSHU KHANNA

DIRECTOR

Public company governance expertise and strategic oversight focused on shareholder value and risk management.



STRONG GOVERNANCE
& OVERSIGHT



PUBLIC MARKETS
EXPERIENCE



TRANSACTION
EXECUTION EXPERTISE



SHAREHOLDER
VALUE FOCUS



DISCIPLINED CAPITAL
ALLOCATION

Aligned Incentives. Proven Experience. Committed to Building Long-Term Shareholder Value.

CORPORATE SNAPSHOT

Public Market Infrastructure Already In Place



TSXV LISTED

Symbol: NPV
TSX Venture Exchange
Public listing maintained.



REPORTING ISSUER

Current disclosure filings maintained and in good standing.



SHARE STRUCTURE

111,979,019
Shares Outstanding
As of June 20, 2026



STRATEGIC SHAREHOLDERS

 Darren Bondar

~20M

 Prairie Merchant

~15M

 Public Shareholders

(Balance)



TAX ATTRIBUTES

Significant tax loss carryforwards available, subject to transaction structure and tax review.



CAPITAL MARKETS READY

- Active Management
- Independent Board
- Public Company Infrastructure
- Transaction Focused
- Immediate Engagement



TSXV LISTED
ISSUER



111,979,019
SHARES OUTSTANDING



EXISTING
SHAREHOLDER BASE



PUBLIC COMPANY
INFRASTRUCTURE



STRATEGIC
TRANSACTION MANDATE



IMMEDIATE
ENGAGEMENT AVAILABLE

* Subject to transaction structure and tax review.

TRANSACTION PROCESS

A Structured, Transparent and Efficient Process



1 INITIAL DISCUSSION

Introductory conversation to explore mutual interest and alignment.



2 NDA

Execution of a Non-Disclosure Agreement to protect confidential information.



3 DUE DILIGENCE

Comprehensive review of the Company's financial, legal, operational and corporate information.



4 LETTER OF INTENT

Non-binding proposal outlining key terms and conditions of the proposed transaction.



5 DEFINITIVE AGREEMENT

Negotiation and execution of a binding agreement.



6 TSXV REVIEW & APPROVAL

Submission to and approval by the TSX Venture Exchange.



7 CLOSING

Completion of all conditions precedent and closing of the transaction.



Our experience, governance and public company infrastructure enable a streamlined path to closing and value creation.



**TRANSACTION FOCUSED.
SHAREHOLDER ALIGNED.
VALUE DRIVEN.**

Efficient Process. Experienced Team. Aligned Interests. Successful Outcomes.



NEXT PHASE
VENTURES

READY TO GO PUBLIC?

Whether you're pursuing growth capital, acquisitions, enhanced credibility, or liquidity for shareholders, Next Phase Ventures provides an efficient pathway to the public markets.



DARREN BONDAR

Founder & CEO



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SEEKING



Revenue-generating businesses



Audited financial statements



Strong management teams



Companies pursuing growth through public markets

TSX VENTURE EXCHANGE LISTED SHELL COMPANY

ACTIVELY SEEKING A QUALIFYING TRANSACTION OR REVERSE TAKEOVER OPPORTUNITY.